

**DELIVERABLE 1: NWFP ASSESSMENT REPORT OF TURKEY-
STATE OF THE TURKEY’S NWFP**

11.02.2011

Introduction 4

Table of Contents and General Framework of "NWFP ASSESSMENT REPORT OF TURKEY" .. 7

Executive summary..... 7

Contents..... 7

List of Figures..... 7

List of Tables..... 7

List of Boxes 7

Abbreviations 7

Introduction 7

 Background..... 7

 Data collection methodology 7

 Definition and classification of NWFP 7

 NWFP Legislation..... 7

Utilization of NWFPs in Turkey 7

 Official statistics of NWFP use..... 7

 Global trade in NWFP and position of Turkey 8

 General overview 8

Collection and use of NWFPs in Turkey..... 8

 The nature of resources identified as NWFPs 8

 Products..... 8

 Personal use 8

 Trade in NWFPs 8

 Mass markets 8

 Specialized markets..... 8

 Experiential products 8

 Consumption instruments..... 8

 NWFPs and their environmental importance in the sense of with view to biodiversity 8

 Economic impacts-relevance of NWFPs on rural and national economy 8

NWFPs and The role of wWomen in utilization of NWFPs in Turkey 8

The role of youth and children in utilization of NWFPs and Youth and Children in Turkey..... 8

NWFPs and Civil Society Organizations Including Cooperatives and Unions	8
NWFPs and Food Safety	8
MO verview of main findings	8
Policies and <u>Management regulations</u> on NWFPs	8
EU policies- FAO Regulations.....	8
National policies and legislation on NWFPs	8
Administrative structure	8
NWFPs and Turkish Culture	8
Forest management for NWFPs	9
Types of forest from which NWFPs are collected	9
Forest management practices and tools.....	9
Silviculture for NWFP trees	9
Models.....	9
Decision support systems.....	9
Conservation issues.....	9
Inclusion of NWFP in formal forest management.....	9
Legal constraints on management goals.....	9
Production instruments.....	9
NWFPs and Forest Management Plans	9
Access to forests and NWFP harvesting rights	9
Public access to forest	9
Harvesting rights	9
The distinction between the commercial and personal use of NWFPs	9
Forest owner’s use of NWFP from the forestland he owns	9
Collection of NWFP for personal consumption by general public	9
Collection of NWFP for commercial purposes	9
Instruments regulating NWFP collection	9
Perception regarding obtaining of harvesting permits	9
Selling and leasing collection rights	9
NWFPs and Value Chains	9
Role of innovation in NWFP development	9
Broad understanding of innovation	9
Degrees of novelty	9
Types of innovation	9
Overview of innovation policies in Turkey	9

Innovation actors and organizations	9
Facilitating business development	9
Ease of starting and doing business indices	9
SME access to finance index (SMAF)	9
NWFP business development in Turkey	9
Business support specific to rural areas	9
Specific requirements for SMEs working with NWFPs	9
Challenges for future	10
Key challenges	10
Future of this report	10
References	10
Annexes	10

Introduction

A LoA has been signed between FAO and the Chamber of Forest Engineers (**OMO**) for "*Provision of Technical Guidelines on sustainable management of NWFPs and the Status Report on selected products*" at 20 December 2019.

In Turkey the General Directorate of Forest (**OGM**) <https://ogm.gov.tr/lang/en/SitePages/OGM/OGMDefault.aspx> of the Ministry of Agriculture and Forests <https://www.tarimorman.gov.tr/Sayfalar/EN/AnaSayfa.aspx> is responsible to manage all kind of non-wood forest product. For that reason, OMO officially notified the OGM about this LoA and wanted their collaboration at the date of 31 December 2019. The General Directorate of Forestry, with its letter dated **14 January 2020**, assigned the **Department of Non-Wood Forest Products and Services** as the focal point. In this framework, OMO started working with the relevant Department.

According to this LoA, the outputs and the activities should be as follows:

- a) **Outputs.** The Service Provider (The Chamber of Forest Engineers) will produce, achieve or deliver the following outputs:
1. Status Report of the selected NWFP and Guidelines on sustainable management on NWFP prepared.
 2. The Reports shared and disseminated at national and international level through existing networks
- b) **Activities.** The Service Provider will undertake the following activities:
1. Identify, select and showcase NWFPs that have economic impact on rural and national economies and environmental importance in the sense of biodiversity.
 2. Review the existing national policies and action plans related to specific Non-Wood Forest Products (NWFP) in Turkey and provide recommendations to strengthen governance.
 3. Analyze and map out the selected NWFPs taking into account the potential impact on rural workforce, in particular women and youth.
 4. Conduct consultation meetings on the findings of the review with relevant stakeholders (local, national and private) to enhance their inputs,
 5. Prepare guideline on sustainable management, production and marketing of NWFP in line with international standards and market requirements.
 6. Prepare Status Update Reports on the selected NWFPs along with recommendation in the value chain,
 7. Consolidate the findings with other ongoing projects in REU or Mediterranean Region,

In this context, a preparatory meeting was held on **January 15, 2020** with the participation of relevant people from the General Directorate of Forestry and the Chamber of Forest Engineers. The following decisions were taken at this meeting.

- a) A working group was established in the OGM to carry out the necessary studies. In this working group, the people below assigned.
 1. Mr. Galip Çağatay Tufanoğlu, Deputy Head of Department of Non-Wood Forest Products and Services,
 2. Mr. Zafer Filiz, Director of Crop Production,
 3. Dr. Özlem Dostbil-Engineer

- b) The following products were identified as non-wood forest products to be studied in line with recommendations from FAO's experts. While determining these, attention was paid to the issues of "*economic value, contribution to biodiversity and the potential impact on rural workforce, in particular women and youth*" as stated in the LoA.
 1. Chestnut
 2. Laurel- *Laurus nobilis*
 3. Pine honey
 4. Resins
 5. Truffles

- c) It is decided to visit the following provinces for field surveys and technical trips. Other visits will be made if needed.
 1. [Giresun](#)- Chestnut
 2. [Muğla](#)- Pine honey
 3. Antalya

According to the LoA signed the Chamber of Forest Engineers is supposed to:

1. "Identify, select and showcase NWFPs that have economic impact on rural and national economies and environmental importance in the sense of biodiversity in Turkey.: "**Deliverable 1: NWFP Assessment Report**" as the 1st activity/service.
2. "Review the existing national policies and actions plans related to specific non-wood forest products in Turkey and provide recommendations to strengthen governance. "**Deliverable 2 NWFP Policy Report**"
3. "Analyse the status of the selected NWFPs taking into account the potential impact on rural workforce, in particular women and youth. At least Min. 5 NWFPs. "**Deliverable 3: Detailed Analysis of Selected NWFPs**"

In this report, "Deliverable 1: NWFP Assessment Report" format has been studied and the "General Format" and "Table of Contents" section of the report has been created.

This report will be a general report including various NWFPs. It will be a kind of "State of the Turkey's NWFP".

While preparing this format and the "contents" section, the following issues and case studies are taken into consideration.

1. Related items of the in LoA signed between FAO and OMO,
2. Opinions and contributions of OMO, OGM and FAO Experts,
3. Turkey's current legislation and practices,
4. FAO's web page on non-wood forest products- <http://www.fao.org/forestry/nwfp/en/>
5. Other publications on the subject, especially the publication "Non - Wood Forest Products In International Statistical Systems". <http://www.fao.org/3/a-i6731e.pdf>
6. Web pages of completed or ongoing projects and publications and reports produced within this framework
 - a. INCREDIBLE- <https://www.incredibleforest.net/>
 - b. StarTree- <https://star-tree.eu/> Especially the report of "State of the European NWFP" https://star-tree.eu/images/publications/project/SoSR_final.pdf for "Deliverable 1: NWFP Report of Turkey" and "Policy Recommendations" https://star-tree.eu/images/deliverables/WP4/D4_5_final.pdf for "Deliverable 2: Turkey's NWFP Policy Report"

Table of Contents and General Framework of "NWFP ASSESSMENT REPORT OF TURKEY"

Executive summary

Contents

List of Figures

List of Tables

List of Boxes

Abbreviations

Introduction

Background

Data collection methodology

Definition and classification of NWFP

- What is the definition of NWFP by Turkey? Is there a definition accepted and published in any official document?
- Accepted and published list, grouping, mentality of non-wood forest products,

NWFP Legislation

- How is the legislation on NWFP?
- Relevant laws, including the Constitution, the Forest Law, Presidential Decisions and Decrees, Decisions of the Council of Ministers, Regulations, Parliamentary Decisions, a list of general regulations and related articles.
- Council decisions, the issues in the Ministry and OGM strategic plan.
- Issues in regulations such as;
 - Eleventh National Development Plan (2019-2023),
 - National Rural Development Strategy (2014-2020),
 - Combating Desertification National Strategy and Action Plan (2015-2023),
 - National Strategy for Regional Development (2014-2023),
 - Turkey Climate Change Strategy (2010-2023),
 - National Climate Change Action Plan (2011-2023),
 - National Basin Management Strategy (2014-2023),
 - the UN Convention on Biological Diversity (CBD)

Utilization of NWFPs in Turkey

Official statistics of NWFP use

- Regulations regarding the domestic and foreign trade of NWFPs,
- Systematic of TURKSTAT and Ministry of Trade,
- What are the statistics produced in the relevant Ministries and trade organizations?

Global trade in NWFP and position of Turkey

General overview

Collection and use of NWFPs in Turkey

The nature of resources identified as NWFPs

Products

Personal use

Trade in NWFPs

Mass markets

Specialized markets

Experiential products

Consumption instruments

NWFPs and their environmental importance in the sense of biodiversity

Economic Impacts of NWFPs on rural and national economy

NWFPs and Women in Turkey

NWFPs and Youth and Children in Turkey

NWFPs and Civil Society Organizations Including Cooperatives and Unions

NWFPs and Food Safety

Overview of main findings

Policies and Management on NWFPs

EU policies- FAO Regulations

National policies and legislation on NWFPs

Administrative structure

- Management of non-wood forest products from the start.
- The purpose of establishment of the Sub-Products Branch Directorate, which was previously under the Directorate of Business and Marketing, and other organizations, if any.
- Other partners involved in the process. Regional organizations, Centers, Cooperatives, Companies, Export and Import Institutions, Universities.

NWFPs and Turkish Culture

- The place of non-wood forest products in Turkish culture, folk culture, health, art, literature, folk song, cuisine, eating habits.
- Religiously important NWFPs

Forest management for NWFPs

- Types of forest from which NWFPs are collected
- Forest management practices and tools
- Silviculture for NWFP trees
- Models
- Decision support systems
- Conservation issues
- Inclusion of NWFP in formal forest management
- Legal constraints on management goals
- Production instruments
- NWFPs and Forest Management Plans

Access to forests and NWFP harvesting rights

- Public access to forest
- Harvesting rights
- The distinction between the commercial and personal use of NWFPs
- Forest owner's use of NWFP from the forestland he owns
- Collection of NWFP for personal consumption by general public
- Collection of NWFP for commercial purposes
- Instruments regulating NWFP collection
- Perception regarding obtaining of harvesting permits
- Selling and leasing collection rights

NWFPs and Value Chains

Role of innovation in NWFP development

- Broad understanding of innovation
- Degrees of novelty
- Types of innovation
- Overview of innovation policies in Turkey
- Innovation actors and organizations

Facilitating business development

- Ease of starting and doing business indices
- SME access to finance index (SMAF)
- NWFP business development in Turkey
- Business support specific to rural areas
- Specific requirements for SMEs working with NWFPs

Challenges for future

Key challenges

Future of this report

References

Annexes